

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

30 April 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Fosun International Limited

Date Submitted 2 May 2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>656</u>	Description : <u>Ordinary Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
(2) Stock code : _____	Description : _____		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code :	_____	Description :	_____
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code :	_____	Description :	_____
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State  
currency*) :

\_\_\_\_\_ N/A \_\_\_\_\_

## II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	8,590,680,644	N/A	N/A	N/A
Increase/ (decrease) during the month	(11,710,500) (Remark 2)	N/A	N/A	N/A
Balance at close of the month	8,578,970,144	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on (19/06/2007) Ordinary shares (Note 1)	0	0	0	0	0	103,000,000
2.    ( / / ) shares (Note 1)						
3.    ( / / ) shares (Note 1)						
Total A. (Ordinary shares)					0	
(Preference shares)					N/A	
(Other class)					N/A	
Total funds raised during the month from exercise of options (State currency)					0	

Warrants to Issue Shares of the Issuer which are to be Listed **(Not Applicable)**

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____	_____	_____	_____	_____	_____	_____
(    /    /    ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (    /    /    )	_____	_____	_____	_____	_____	_____
2. _____ _____ _____	_____	_____	_____	_____	_____	_____
(    /    /    ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (    /    /    )	_____	_____	_____	_____	_____	_____
3. _____ _____ _____	_____	_____	_____	_____	_____	_____
(    /    /    ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (    /    /    )	_____	_____	_____	_____	_____	_____
4. _____ _____ _____	_____	_____	_____	_____	_____	_____
(    /    /    ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (    /    /    )	_____	_____	_____	_____	_____	_____
<div style="text-align: right;"> Total B.    (Ordinary shares) _____  (Preference shares) _____  (Other class) _____ </div>						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$3,875,000,000 1.50% Guaranteed Convertible Bonds Due 2018						
	HK\$	369,000,000	0	369,000,000	0	(Remark 1) 36,900,000
Stock code (if listed)	5996					
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$10.00 per share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total C. (Ordinary shares)					0	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ (   /   /   ) shares ( <i>Note 1</i> )		
2. _____ _____ _____ _____ (   /   /   ) shares ( <i>Note 1</i> )		
3. _____ _____ _____ _____ (   /   /   ) shares ( <i>Note 1</i> )		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

## Other Movements in Issued Share Capital

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
1. Rights issue	At price :	State currency	_____	Class of shares issuable (Note 1) _____  Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
					Nil	Nil
2. Open offer	At price :	State currency	_____	Class of shares issuable (Note 1) _____  Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
					Nil	Nil
3. Placing	At price :	State currency	_____	Class of shares issuable (Note 1) _____  Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
					Nil	Nil
4. Bonus issue				Class of shares issuable (Note 1) _____  Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
					Nil	Nil

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	Nil	Nil
6.	Repurchase of shares		Class of shares repurchased Ordinary Shares (Note 1) Repurchase details: (dd/mm/yyyy) (Repurchased 3,000,000 shares on 29/03/2017 and cancelled on 28/04/2017) (Repurchased 8,710,500 shares on 31/03/2017 and cancelled on 28/04/2017) (Remark 2) AGM approval date: (dd/mm/yyyy) (01/06/2016)	(11,710,500)	Nil
7.	Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	Nil	Nil



					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
8. Consideration issue	At price :	State currency	Class of shares issuable (Note 1)	_____		
			Issue and allotment date : (dd/mm/yyyy)	(   /   /   )		
			EGM approval date: (dd/mm/yyyy)	(   /   /   )		
					<u>Nil</u>	<u>Nil</u>
9. Capital reorganisation			Class of shares issuable (Note 1)	_____		
			Issue and allotment date : (dd/mm/yyyy)	(   /   /   )		
			EGM approval date: (dd/mm/yyyy)	(   /   /   )		
					<u>Nil</u>	<u>Nil</u>
10. Other (Please specify)	At price :	State currency	Class of shares issuable (Note 1)	_____		
			Issue and allotment date : (dd/mm/yyyy)	(   /   /   )		
			EGM approval date: (dd/mm/yyyy)	(   /   /   )		
					<u>Nil</u>	<u>Nil</u>
Total E. (Ordinary shares)					<u>(11,710,500)</u>	
(Preference shares)					<u>N/A</u>	
(Other class)					<u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(11,710,500)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

1. Assuming the Convertible Bonds are fully converted into new shares at the initial conversion price of HK\$10.00 per share.

2. A total of 11,710,500 ordinary shares were repurchased by the Company in March 2017 and such shares were cancelled on 28 April 2017.

Submitted by:                     SIZE MEI MING                    

Title:                     COMPANY SECRETARY                      
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*